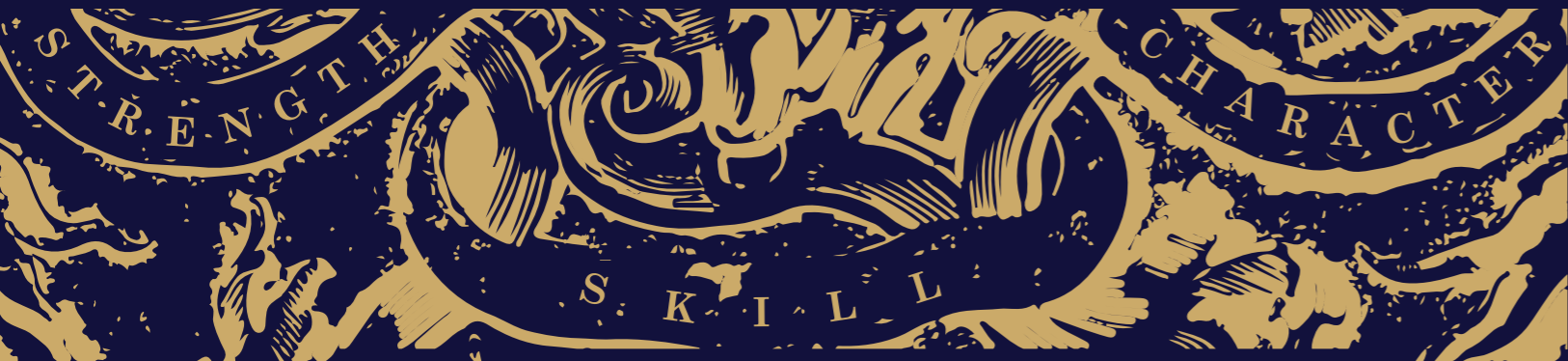


Merchant Banking & Principal Transactions

Finance, Build & Trade

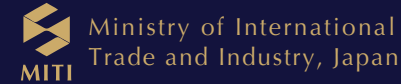




Commemorating a 120-Year Tradition of Vision, Innovation, and Excellence with an Official Red Cross and Baron Point stamp series

2013 Red Cross Annual Event celebrating 120th Anniversary
of the Red Cross Society. Together we create happiness for the people.





Baron Point principals have been involved in multiple mega-projects and principal investments, many valued at well over US\$1 billion, each. Several of these projects are considered landmark achievements.

75% OF THE WORLD'S POPULATION TOUCHES THE NETWORK BUILT LED BY OUR CFO

Landmark EPC, Financing and Legal on 14 Country Landings

Mega-Project Risk Management & Insurance

Merger Integration with Multiple Large Businesses

6 Million+ Man-hours, 4,000 km of Pipeline Services Achieved

Risk Management, Trading, and Structuring with Wall Street Legends

Fiber Optic Link Around the Globe (FLAG)
US\$1,500,000,000
Led EPC, structuring, legal, and finance on 14 jurisdictional landings, considered an alpha tech-achievement of Thailand
1993 – 1996

Ex-Im Bank and MITI
US\$1,500,000,000
Equity Financing and Political / Default Risk Insurance for FLAG transaction
1993 – 1996

Verizon Communications
US\$2,000,000,000
Headed merger integration of GTE and Bell Atlantic, led to formation of Verizon
2000

Fortune 100 Thai State-Owned Enterprise
Led EPC effort for three landmark pipeline networks in parallel, in excess of 600 km
2003 – 2006

MARKET WIZARDS
INTERVIEWS WITH TOP TRADERS
Extensive structuring and risk management on assignment with Victor Sperandeo and extended trading mentorship with Ed Seykota
1994 – 2014



Debt Capital Markets Lead for Government Policy Bank in Asia

Food & Beverage Deal with Top Global Restaurant Company

Infrastructure Advisory with a National Oil Company

Supply Channel Development with a National Oil Company

Pre-qualified for EPC with a National Oil Company in the UAE

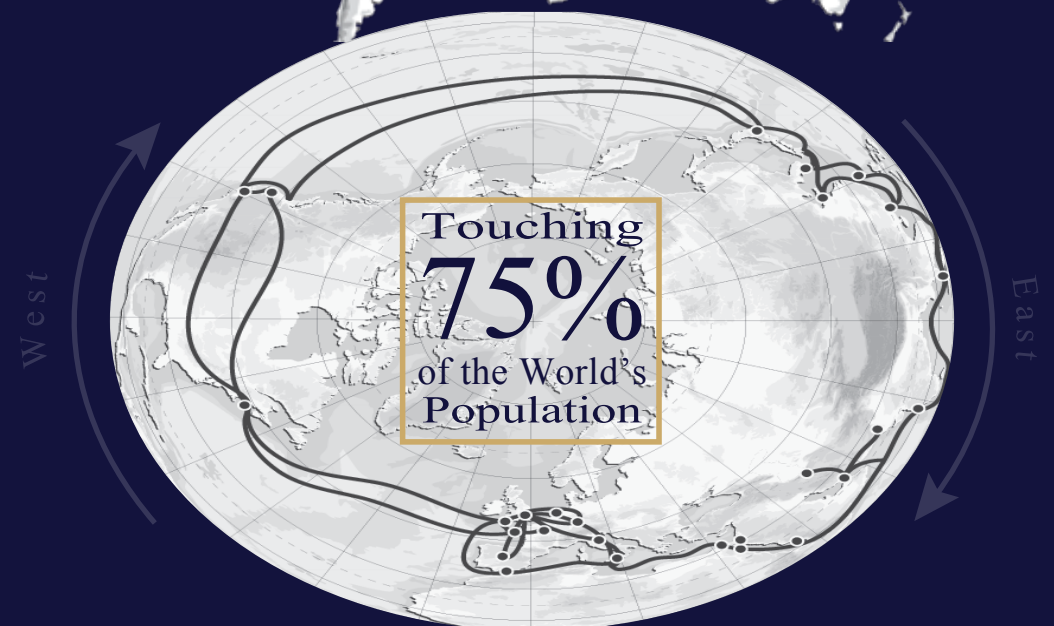
Small and Medium Enterprise Bank
฿40,000,000,000
Capital Markets Team including first-time Baa2 Moody's and BBB+ Fitch issuer rating
2014

ASEAN Industrial Growth Fund master franchisee acquisition of 132 stores and 3,000 KFC staff. Fund sponsored by Mitsubishi, Dev. Bank of Japan, CIMB
2016

Ministry of Energy, Indonesia & Pertamina
Awarded Business Partner Registered as Buyer and Supplier of Products as well as Infrastructure Development and Advisory
2016

PetroVietnam Oil Undisclosed
Established Supply Channel Joint-Venture to Finance, Build, Operate and Supply in a turnkey structure for the Vietnamese Government
2019

Abu Dhabi National Oil Company
Licensed Oil & Gas Company Pre-qualified for On/Offshore Oil Gas Fields and Pipelines, as well as licensed for Tankage and Land Reclamation EPC
Ongoing



Other Notable Achievements

Fortune 100 Malaysian National Oil Company
Multiple EPC contracts for energy pipelines
1999 – 2003

United Overseas Bank (Thai) PCL
฿3,000,000,000
Foreign Finder on global bank assignment
2011

Federation of Thai Cooperatives
฿300,000,000
Private Placement and Capital Markets Team, first-time Baa1 Moody's Secured Debenture Rating
2012

Grosvenor House Hotel (London, England)
£650,000,000
Acted for Kane Capital arranging unencumbered funds
2016

Supreme Petroleum Council
Granted petroleum licenses to operate Oil & Gas Company in the Emirate of Abu Dhabi
Ongoing

An investment in alternative investments, such as those discussed in these materials, carry substantial risks. Past performance is not a guarantee of future results. Please read the Offering Materials, in-full, prior to engaging any business with Baron Point.

Kenneth R. Marks, Baron Point Group's Chief Financial Officer & Head of Merchant Banking, led structuring (legal and financings) for 14 jurisdictional landings and played an integral role in the local markets with the Engineering, Procurement, and Construction Management ("EPC") of this landmark achievement. It is the world's first east-to-west cable system, and the first independent cable system to land in China, Thailand, Saudi Arabia, and Jordan.



NOTE FROM THE MANAGING PARTNER

BARON POINT GROUP is a unique blend of creative companies and leaders with deep business relationships joined together with fine members of peerage.

Our team has formidable access to, and skill in the markets and industries we operate. We are a privately held enterprise that has the ability to be *discreet* and *opportunistic* for stakeholders. With a *streamlined management* and *enterprise structure*, we strive to move *rapidly* and *effectively* when we commit to counterparties, projects and transactions.



The Baron Point culture harkens back to a time when distinguished businessmen pledged their loyalty to kings and queens, prime ministers and presidents as well as ministers and influential members of parliament to promote the *right-of-entry* and *cross-border commerce*. Baron Point leaders embody a spirit that is inspired by *life times of achievement*. Together we unite and share a *passion for multi-generational success*.

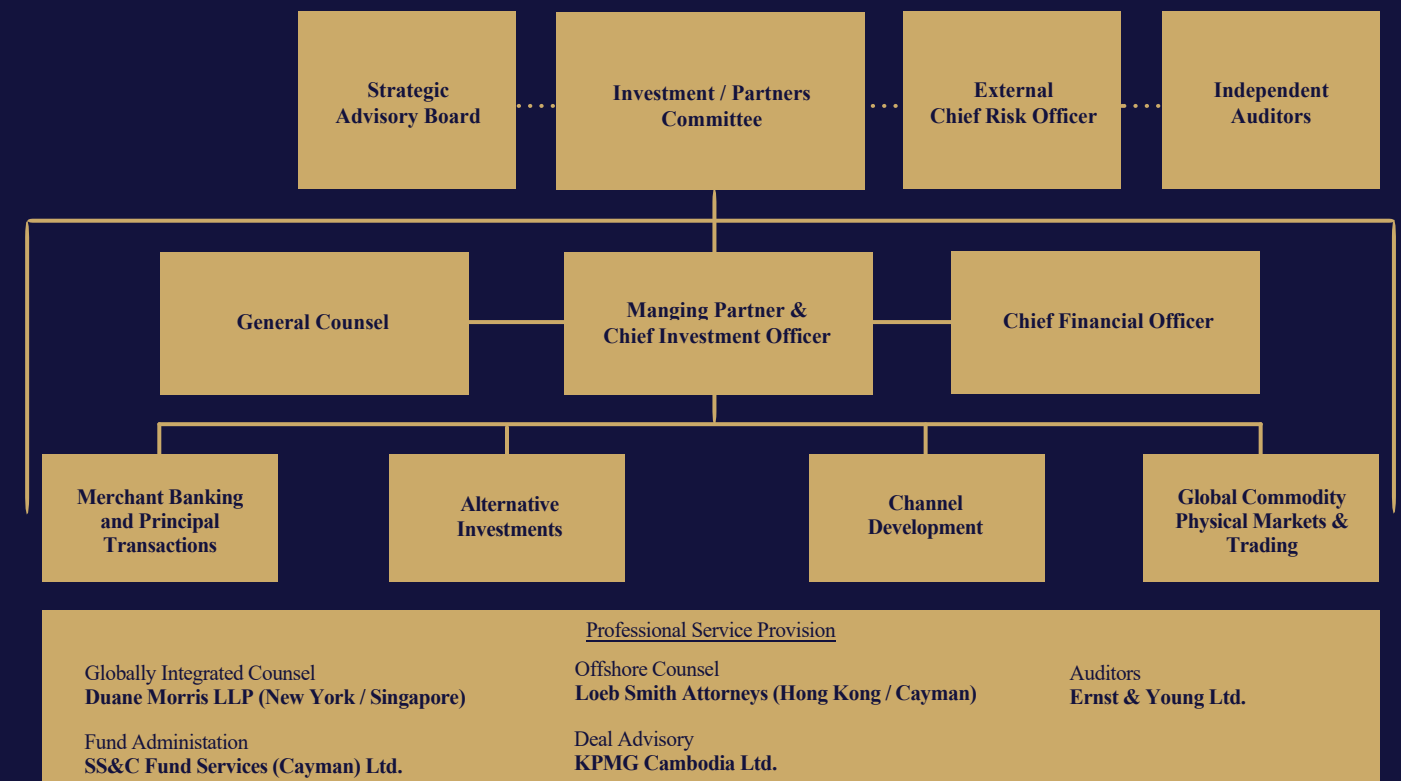
Our access to decision makers and scalable financing is a result of premier partnerships with members of a Royal Family, celebrated and powerful private families, as well as deep relationships in financial centers such as *New York, London, Geneva, Singapore, Abu Dhabi, Dubai and Bangkok*.

James Philip Coppola III

Managing Partner



GROUP ENTITY RELATIONSHIP DIAGRAM SENIOR MANAGEMENT FORMS A HIGHLY EXPERIENCED, STRONG AND STREAMLINED ENTERPRISE



PRIVATE PLACEMENT PARTNERS ON ASSIGNMENT

- KPMG Deal Advisory
- BNP Paribas Corporate & Institutional Bank
- Mitsubishi, Development Bank of Japan, CIMB P/E Fund
- Mitsubishi UFJ Securities, Asia Debt Capital Markets
- Citibank, N.A. Global Transaction Banking
- Oppenheimer & Co. Inc.
- Wells Fargo Advisors, LLC

SELECT REGISTERED BUSINESS, CHANNEL, AND JOINT-VENTURE PARTNERS

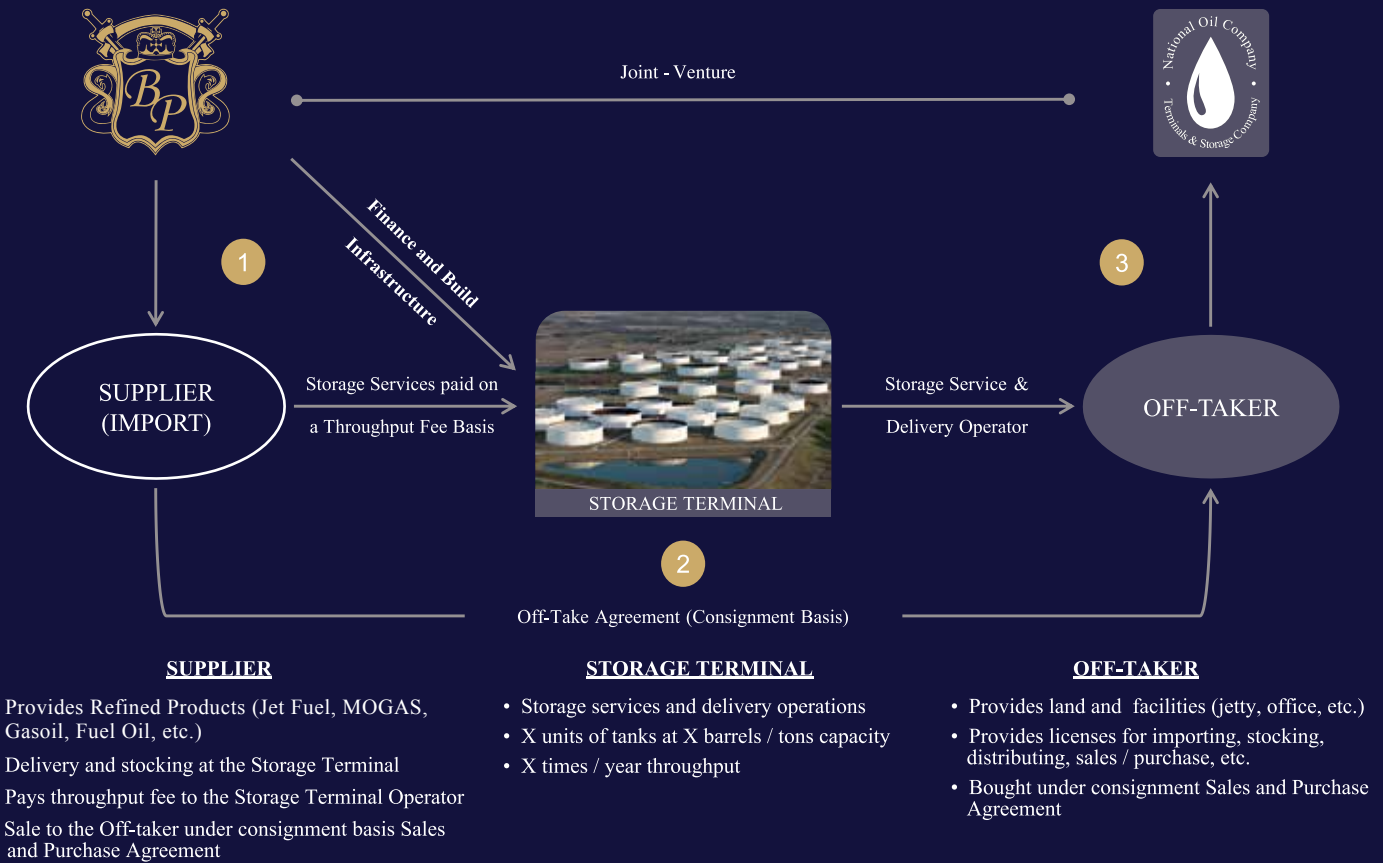
- National / International Refineries, Global Markets & Trading*
- Al-Ghurair Energy DMCC
- Astra Oil Company Pte Ltd
- Al-Ameen for Trading & Industrial Investments LLC
- BlueLinx Holdings Inc. (NYSE: BXC)
- BP Singapore Pte Limited
- Cargill International Trading Pte Ltd
- CEPESA Trading, S.A.U.
- DowDuPont Inc. (NYSE: DWDP)
- Glencore Energy UK Ltd
- Hyundai Corporation
- Innova Refining & Trading FZE
- Manabait Pte Ltd
- PetroVietnam Oil Corporation
- PT Pertamina (Persero)
- SOCAR Trading SA.
- TOTS/Total Oil Trading S.A.
- Vitrol Asia Pte Ltd
- Engineering, Procurement, & Construction*
- A. Hak International BV
- Abu Dhabi National Oil Company (ADNOC)
- NRP Projects Private Limited



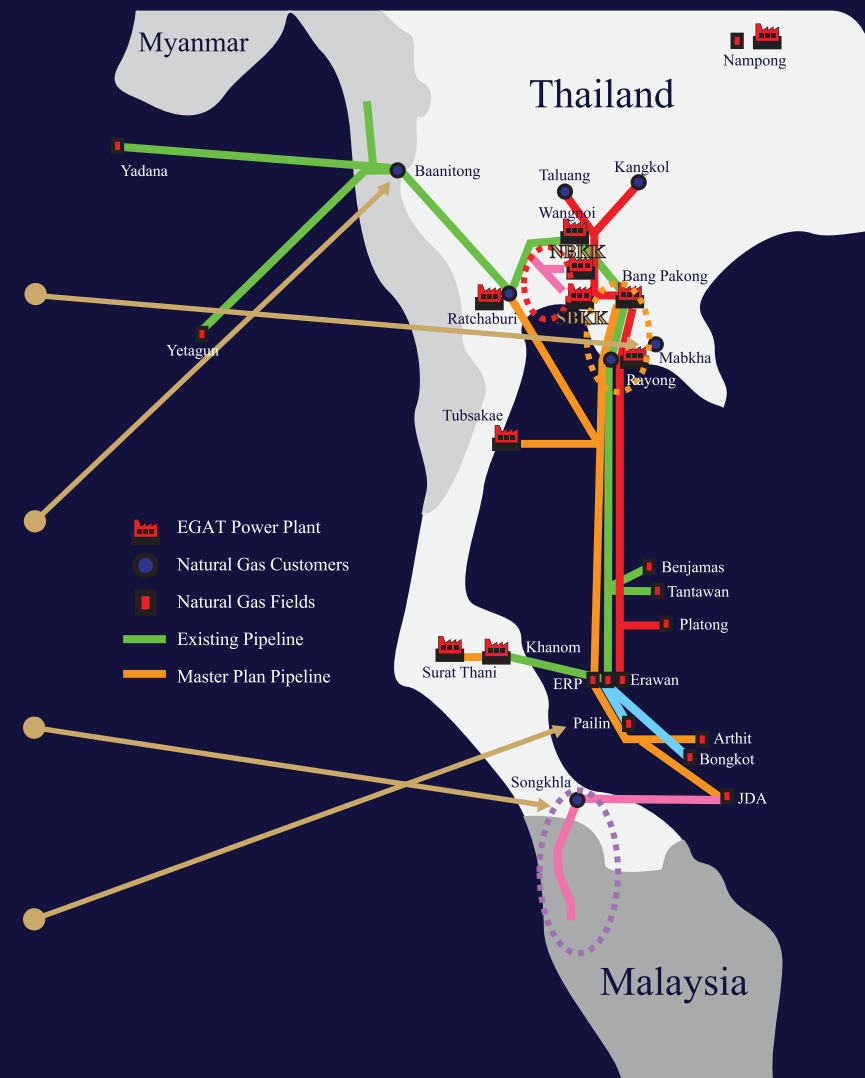
A CAREER OF LANDMARK ACHIEVEMENT IN PETROLUEM ENGINEERING

Peter John Gregory, a Managing Director at Baron Point, led the Engineering, Procurement, and Construction Management (“EPC”) for these PTT Group landmark accomplishments with no Lost Time Incident (“LTI”). Therefore, no notified injuries resulted or loss of production was experienced under his leadership.

OVERVIEW OF POTENTIAL SUPPLY & INFRASTRUCTURE JOINT-VENTURE



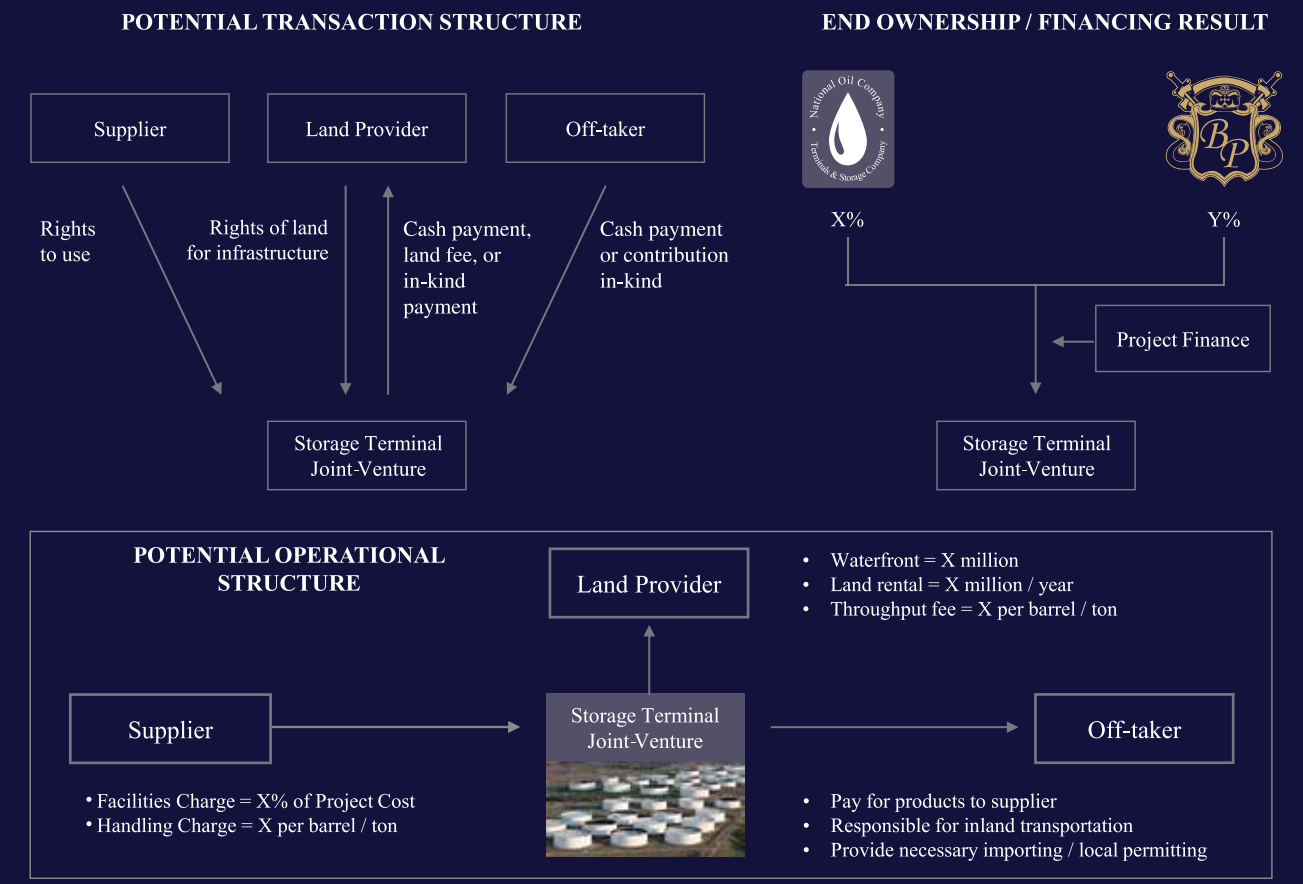
- 1st Offshore 1981
- 1st Onshore Pipeline 1981
- Khanom 24" 1993
- 2nd Offshore 36" 1996
- 2nd Onshore Pipeline 1996
- Yadana 36" 1996
- RBR 42" 1998
- Yetagun 24" 2000
- Burma Wang Noi 2001
- JDA – Songkhla 2002
- Third Parallel Pipeline 2004
- Bangkok Ring 2005
- 3rd Offshore 42" 2006
- Arthit – Erawan 2006
- JDA – Erawan 2008



HIGHLIGHTS

- Total transmission pipeline network of 4,013 km
- Total capacity of 5,270 Million Standard Cubic Feet per Day
- Pipeline projects ran in parallel:
 - 1) Trans – Thailand Malaysia
 - 2) Third Transmission Pipeline
 - 3) Sai Noi Bangkok Pipeline
- No Lost Time Incident

POTENTIAL JOINT- VENTURE STRUCTURE





H.H. Sheikh Khalifa Bin Khalid Al Hamed at the Royal Palace in Abu Dhabi, UAE



Crown Prince of Abu Dhabi H.H. General Sheikh Mohammed bin Zayed Al Nahyan



H.E. Said Sudirman, Minister of Energy & Mineral Resources, Republic of Indonesia



PetroVietnam Oil Memo Of Agreement for Bonded Tank Development Signing



Chairman of le Sénat Ruling Party, Belgian Federal Parliament Upper House Chambers



World Bank-MIGA CEO and Ministry of Finance, Thailand, Director-General



King of Belgium meeting privately in Bangkok, Thailand with Baron Point



Tourism Development & Investment Company (TDIC) of Abu Dhabi, CEO

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Involvement in projects where engineering, procurement, and construction management ("EPC"), or when investing in infrastructure, commodity or structured transactions, fixed income debt, and/or alternative investments discussed carry substantial risks. There is no guarantee that Baron Point will be successful in its EPC efforts, and projects could suffer Lost Time Incidents ("LTI"). If the transaction you or your organization is evaluating is a non-principal protected security, the entire investment could be lost. PAST PERFORMANCE IS NOT A GUARANTEE OF FUTURE PERFORMANCE. All information contained or subsequently shared with you or your organization should be reviewed and evaluated only in conjunction with all of the other materials involved in the transaction. For securities, any offering by prospectus only for the securities described therein. ANY USE, REPRODUCTION, DISSEMINATION, OR DISCLOSURE OF THE INFORMATION CONTAINED HEREIN IS STRICTLY PROHIBITED WITHOUT THE EXPRESSED WRITTEN CONSENT OF BARON POINT. These materials are not intended as an offer or solicitation with respect to the purchase or sale of any security. Baron Point offers no advice as to tax or regulatory implications involved with any transaction. Please seek professional EPC, financial, legal, compliance, and tax advice, prior to engaging in any transaction discussed with you or your organization and Baron Point. The information described herein is not intended in any jurisdiction to any person to whom it is unlawful to deliver such information, including in Australia, Cambodia, Canada, China, Hong Kong, Indonesia, Japan, Lao PDR, Myanmar, Philippines, The Kingdom of Saudi Arabia, Singapore, South Korea, Taiwan, Thailand, the United Arab Emirates, the United Kingdom, the United States of America, and Vietnam.